

## Welspun Living Ltd. – Investment Update – Target Achieved – SELL Recommendation

Dear Bajaj Capital Investors,

We are pleased to inform you that **Bajaj Capital's Research Team–recommended stock, Welspun Living Ltd. has successfully achieved our target price of 153 on 18 June 2026**, delivered the envisaged ~11% return over a 3 to 6 months investment horizon from the date of recommendation.

**From our initial BUY recommendation, the stock has delivered 11% returns within 3 weeks** (CMP is 153 as of 18 June 2026).

In light of the sharp rally and substantial value unlocking over a relatively short period, **we recommend that investors book profits and SELL all holdings Welspun Living stock at CMP of 153 (as of 18 June 2026), implying realized gains of ~ 1% from the initial recommendation in 3 weeks**, significantly outperforming envisaged potential returns of 11% over the 3 to 6-months investment horizon.

### Recommendation Timeline & Performance Summary:

- 1. 31 May 2026 – Initial BUY Recommendation:** The BUY recommendation was initiated at a price of 138 with a target price of 153, implying an upside potential of approximately 11% over a 3 to 6-months investment horizon.
- 2. 18 June 2026 – Target Achieved:** The stock achieved the target price of 153 and delivered a return of 11% within 3 weeks from the initial recommendation price.
- 3. 18 June 2026 – Sell Recommendation (Profit Booking):** We advised investors to book profits and SELL their entire holdings in Welspun Living Ltd. stock at CMP of 153 as of 18 June 2026, implying realized gains of 1% from the initial recommendation within 3 weeks.

Happy Investing!

Thank you and best regards,

On behalf of Bajaj Capital's Research Team